



ONTARIO SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

COUNSEL/ENDORSEMENT SLIP

COURT FILE NO.: CV-24-00720567-00CL

DATE: NOVEMBER 5, 2024

NO. ON LIST: 2

TITLE OF PROCEEDING: RED LOBSTER MGMT., ET AL VS. FTI CONSULTING CANADA INC.

BEFORE: JUSTICE PENNY

PARTICIPANT INFORMATION

For Plaintiff, Applicant, Moving Party:

Name of Person Appearing	Name of Party	Contact Info
Caitlyn McIntyre	Red Lobster Management	caitlin.mcintyre@blakes.com

For Defendant, Respondent, Responding Party:

Name of Person Appearing	Name of Party	Contact Info

For Other, Self-Represented:

Name of Person Appearing	Name of Party	Contact Info
Stuart Brotman	Counsel for Information Officer	sbrotman@fasken.com
Jeffrey Rosenberg	Information Officer – Red Lobster	jeffrey.rosenberg@ticonsulting.com
Scott Bomhof	Counsel for DIP Lender	sbomhof@torys.com
Michael Fishel	Counsel for Applicant – Red Lobster (US)	mfishel@kslaw.com

ENDORSEMENT OF JUSTICE PENNY:

- [1] The applicants seek approval of the fees of the Information Officer and those of its counsel. The applicant also seeks an order terminating these CCAA proceedings and granting a discharge of the Information Officer, along with associated releases.
- [2] The applicants' plan was confirmed by the US court in September of this year. The plan became effective September 16, 2024.
- [3] That being the case, the Information Officer does not anticipate requiring any further relief from the Canadian court.
- [4] There is no opposition to the relief being sought.
- [5] The activities, fees and disbursements of the Information Officer are well justified in the Information Officer's reports to the court and are approved.
- [6] The mechanism for termination of these CCAA proceedings is timely and appropriate.
- [7] The releases are also appropriate in the circumstances.
- [8] Order to issue in the form signed by this day.

A handwritten signature in blue ink, appearing to read 'Penny J.', with a stylized flourish at the end.

Penny J.